Assembly Bill No. 2100

CHAPTER 831

An act to amend Section 1505 of the Health and Safety Code, and to amend Section 4689.1 of, to add Section 4688.5 to, and to add and repeal Section 4637.5 of, the Welfare and Institutions Code, relating to developmental services.

[Approved by Governor September 28, 2004. Filed with Secretary of State September 28, 2004.]

LEGISLATIVE COUNSEL'S DIGEST

AB 2100, Steinberg. Developmental services.

Existing law requires the State Department of Developmental Services to contract with private-nonprofit corporations for the establishment of regional centers to provide services and supports for persons with developmental disabilities and their families. Existing law places within the jurisdictions of the department, state developmental centers, including, but not limited to, Agnews Developmental Center.

This bill would authorize the department to approve a regional center proposal to provide for payment of a lease or leases for housing for persons with developmental disabilities. The bill would authorize family home agencies to offer services and supports in family teaching homes, as defined. The bill, until January 1, 2009, would require the department to annually report vendor service data to the Legislature.

The people of the State of California do enact as follows:

SECTION 1. Section 1505 of the Health and Safety Code is amended to read:

1505. This chapter does not apply to any of the following:

- (a) Any health facility, as defined by Section 1250.
- (b) Any clinic, as defined by Section 1202.
- (c) Any juvenile placement facility approved by the California Youth Authority or any juvenile hall operated by a county.
- (d) Any place in which a juvenile is judicially placed pursuant to subdivision (a) of Section 727 of the Welfare and Institutions Code.
 - (e) Any child day care facility, as defined in Section 1596.750.
- (f) Any facility conducted by and for the adherents of any well-recognized church or religious denomination for the purpose of providing facilities for the care or treatment of the sick who depend upon

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prayer or spiritual means for healing in the practice of the religion of the church or denomination.

- (g) Any school dormitory or similar facility determined by the department.
- (h) Any house, institution, hotel, homeless shelter, or other similar place that supplies board and room only, or room only, or board only, provided that no resident thereof requires any element of care as determined by the director.
- (i) Recovery houses or other similar facilities providing group living arrangements for persons recovering from alcoholism or drug addiction where the facility provides no care or supervision.
- (j) Any alcoholism or drug abuse recovery or treatment facility as defined by Section 11834.11.
- (k) Any arrangement for the receiving and care of persons by a relative or any arrangement for the receiving and care of persons from only one family by a close friend of the parent, guardian, or conservator, if the arrangement is not for financial profit and occurs only occasionally and irregularly, as defined by regulations of the department. For purposes of this chapter, arrangements for the receiving and care of persons by a relative shall include relatives of the child for the purpose of keeping sibling groups together.
- (*l*) (1) Any home of a relative caregiver of children who are placed by a juvenile court, supervised by the county welfare or probation department, and the placement of whom is approved according to subdivision (d) of Section 309 of the Welfare and Institutions Code.
- (2) Any home of a nonrelative extended family member, as described in Section 362.7 of the Welfare and Institutions Code, providing care to children who are placed by a juvenile court, supervised by the county welfare or probation department, and the placement of whom is approved according to subdivision (d) of Section 309 of the Welfare and Institutions Code.
- (m) Any supported living arrangement for individuals with developmental disabilities as defined in Section 4689 of the Welfare and Institutions Code.
- (n) (1) Any family home agency, family home, or family teaching home as defined in Section 4689.1 of the Welfare and Institutions Code, that is vendored by the State Department of Developmental Services and that does any of the following:
- (A) As a family home approved by a family home agency, provides 24-hour care for one or two adults with developmental disabilities in the residence of the family home provider or providers and the family home provider or providers' family, and the provider is not licensed by the State Department of Social Services or the State Department of Health

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Services or certified by a licensee of the State Department of Social Services or the State Department of Health Services.

- (B) As a family teaching home approved by a family home agency, provides 24-hour care for a maximum of three adults with developmental disabilities in independent residences, whether contiguous or attached, and the provider is not licensed by the State Department of Social Services or the State Department of Health Services or certified by a licensee of the State Department of Social Services or the State Department of Health Services.
- (C) As a family home agency, engages in recruiting, approving, and providing support to family homes.
- (2) No part of this subdivision shall be construed as establishing by implication either a family home agency or family home licensing category.
- (o) Any facility in which only Indian children who are eligible under the federal Indian Child Welfare Act, Chapter 21 (commencing with Section 1901) of Title 25 of the United States Code are placed and that is one of the following:
- (1) An extended family member of the Indian child, as defined in Section 1903 of Title 25 of the United States Code.
- (2) A foster home that is licensed, approved, or specified by the Indian child's tribe pursuant to Section 1915 of Title 25 of the United States Code.
- (p) Any housing for elderly or disabled persons, or both, that is approved and operated pursuant to Section 202 of Public Law 86-372 (12 U.S.C.A. Sec. 1701g), or Section 811 of Public Law 101-625 (42 U.S.C.A. Sec. 8013), or whose mortgage is insured pursuant to Section 236 of Public Law 90-448 (12 U.S.C.A. Sec. 1715z), or that receives mortgage assistance pursuant to Section 221d (3) of Public Law 87-70 (12 U.S.C.A. Sec. 17151), where supportive services are made available to residents at their option, as long as the project owner or operator does not contract for or provide the supportive services. The project owner or operator may coordinate, or help residents gain access to, the supportive services, either directly, or through a service coordinator.
 - (q) Any similar facility determined by the director.
- SEC. 2. Section 4637.5 is added to the Welfare and Institutions Code, to read:
- 4637.5. (a) The State Department of Developmental Services shall provide data, by regional center, regarding all vendors providing services to regional center consumers for each fiscal year beginning with the 2003–04 fiscal year. The data shall include a list of the services provided by each vendor; to the extent data is available, an unduplicated count of consumers receiving the services, the total amount paid to each

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vendor for each service, and the average cost for each service. For parent voucher services, the department shall summarize the information for each regional center.

- (b) The department shall compile the data and submit the information to the chairs and vice chairs of each fiscal committee by March 1 of the fiscal year following the close of the prior fiscal year. The data shall not include personal or confidential consumer information.
- (c) The department shall evaluate and report on the adequacy of the data provided through March 1, 2008, and recommend changes, if needed. By March 1, 2008, the report shall be provided to the chair and vice chair of each fiscal committee.
- (d) This section shall become inoperative on July 1, 2008, and, as of January 1, 2009, is repealed, unless a later enacted statute, that becomes operative on or before January 1, 2009, deletes or extends the dates on which it becomes inoperative and is repealed.
- SEC. 3. Section 4688.5 is added to the Welfare and Institutions Code, to read:
- 4688.5. (a) Notwithstanding any other provision of law to the contrary, the department may approve a proposal or proposals by Golden Gate Regional Center, Regional Center of the East Bay, and San Andreas Regional Center to provide for, secure, and assure the payment of a lease or leases on housing, developed pursuant to this section, based on the level of occupancy in each home, if all of the following conditions are met:
- (1) The acquired or developed real property is occupied by individuals eligible for regional center services and is integrated with housing for people without disabilities.
- (2) The regional center has approved the proposed ownership entity, management entity, and developer or development entity for each project, and, prior to granting the approval, has consulted with the department and has provided to the department a proposal that includes the credentials of the proposed entities.
 - (3) The costs associated with the proposal are reasonable.
- (4) The proposal includes a plan for a transfer at a time certain of the real property's ownership to a nonprofit entity to be approved by the regional center.
- (b) Prior to approving a regional center proposal pursuant to subdivision (a), the department, in consultation with the California Housing Finance Agency and the Department of Housing and Community Development shall review all of the following:
- (1) The terms and conditions of the financing structure for acquisition and/or development of the real property.

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- (2) Any and all agreements that govern the real property's ownership, occupancy, maintenance, management, and operation, to ensure that the use of the property is maintained for the benefit of persons with developmental disabilities.
- (c) No sale encumbrance, hypothecation, assignment, refinancing, pledge, conveyance, exchange or transfer in any other form of the real property, or of any of its interest therein, shall occur without the prior written approval of the department and the Health and Human Services Agency.
- (d) Notice of the restrictions pursuant to this section shall be recorded against the acquired or developed real property subject to this section.
- (e) At least 45 days prior to granting approval under subdivision (c), the department shall provide notice to the chairs and vice chairs of the fiscal committees of the Assembly and the Senate, the Secretary of the Health and Human Services Agency, and the Director of Finance.
- (f) The regional center shall not be eligible to acquire or develop real property for the purpose of residential housing.
- SEC. 4. Section 4689.1 of the Welfare and Institutions Code, as amended by Chapter 193 of the Statutes of 2004, is amended to read:
- 4689.1. (a) The Legislature declares that it places a high priority on providing opportunities for adults with developmental disabilities to live with families approved by family home agencies and to receive services and supports in those settings as determined by the individual program plan. Family home agencies may offer services and supports in family homes or family teaching homes. All requirements of this section and Sections 4689.2 to 4689.6, inclusive, shall apply to a family home and a family teaching home.
- (b) For purposes of this section, "family home" means a home that is owned, leased, or rented by, and is the family residence of, the family home provider or providers, and in which services and supports are provided to a maximum of two adults with developmental disabilities regardless of their degree of disability, and who do not require continuous skilled nursing care.
- (c) For purposes of this section, "family teaching home" means a home that is owned, leased, or rented by the family home agency wherein the family home provider and the individual have independent residences, either contiguous or attached, and in which services and supports are provided to a maximum of three adults with developmental disabilities regardless of their degree of disability, and who do not require continuous skilled nursing care.
- (d) For purposes of this section, "family home agency" means a private not-for-profit agency that is vendored to do all of the following:
 - (1) Recruit, approve, train, and monitor family home providers.

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- (2) Provide social services and in-home support to family home providers.
- (3) Assist adults with developmental disabilities in moving into approved family homes.
- (e) For purposes of ensuring that regional centers may secure high quality services that provide supports in natural settings and promote inclusion and meaningful participation in community life for adults with developmental disabilities, the department shall promulgate regulations for family home agencies, family teaching homes, and family homes that shall include, but not be limited to, standards and requirements related to all of the following:
- (1) Selection criteria for regional centers to apply in vendoring family home agencies, including, but not limited to, all of the following:
 - (A) The need for service.
- (B) The experience of the agency or key personnel in providing the same or comparable services.
 - (C) The reasonableness of the agency's overhead.
- (D) The capability of the regional center to monitor and evaluate the vendor.
 - (2) Vendorization.
- (3) Operation of family home agencies, including, but not limited to, all of the following:
 - (A) Recruitment.
 - (B) Approval of family homes.
- (C) Qualifications, training, and monitoring of family home providers.
 - (D) Assistance to consumers in moving into approved family homes.
 - (E) The range of services and supports to be provided.
 - (F) Family home agency staffing levels, qualifications, and training.
 - (4) Program design.
 - (5) Program and consumer records.
 - (6) Family homes.
- (7) (A) Rates of payment for family home agencies and approved family home providers. In developing the rates pursuant to regulation, the department may require family home agencies and family homes to submit program cost or other information, as determined by the department.
- (B) Regional center reimbursement to family home agencies for services in a family home shall not exceed rates for similar individuals when residing in other types of out-of-home care established pursuant to Section 4681.1.

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- (8) The department and regional center's monitoring and evaluation of the family home agency and approved homes, which shall be designed to ensure that services do all of the following:
- (A) Conform to applicable laws and regulations and provide for the consumer's health and well-being.
- (B) Assist the consumer in understanding and exercising his or her individual rights.
- (C) Are consistent with the family home agency's program design and the consumer's individual program plan.
- (D) Maximize the consumer's opportunities to have choices in where he or she lives, works, and socializes.
- (E) Provide a supportive family home environment, available to the consumer 24 hours a day, that is clean, comfortable, and accommodating to the consumer's cultural preferences, values, and lifestyle.
- (F) Are satisfactory to the consumer, as indicated by the consumer's quality of life as assessed by the consumer, his or her family, and if appointed, conservator, or significant others, or all of these, as well as by evaluation of outcomes relative to individual program plan objectives.
- (9) Monthly monitoring visits by family home agency social service staff to approved family homes and family teaching homes.
- (10) Procedures whereby the regional center and the department may enforce applicable provisions of law and regulation, investigate allegations of abuse or neglect, and impose sanctions on family home agencies and approved family homes and family teaching homes, including, but not limited to, all of the following:
- (A) Requiring movement of a consumer from a family home under specified circumstances.
- (B) Termination of approval of a family home or family teaching home.
 - (C) Termination of the family home agency's vendorization.
 - (11) Appeal procedures.
- (f) Each adult with developmental disabilities placed in a family home or family teaching home shall have the rights specified in this division, including, but not limited to, the rights specified in Section 4503.
- (g) Prior to placement in a family home of an adult with developmental disabilities who has a conservator, consent of the conservator shall be obtained.
- (h) The adoption of any emergency regulations to implement this section that are filed with the Office of Administrative Law within one year of the date on which the act that added this section took effect shall

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be deemed to be an emergency and necessary for the immediate preservation of the public peace, health and safety, or general welfare.